

### **Voices into Action:**

Leveraging Employee Perceptions to Enhance Engagement Surveys







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# Executive Summary

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In July 2024, Sogolytics undertook a perception study to explore employee views on engagement surveys across industries within the United States. Amidst evolving workplace dynamics and the rise of remote work, this survey aimed to delve into the effectiveness of these engagement tools and their tangible impact on organizational improvements. Gathering insights from a diverse demographic of 1,034 participants, the study sought to discern how these surveys are perceived by employees in terms of addressing their needs and fostering meaningful changes in the workplace.

The findings revealed a nuanced landscape where many employees see the potential of engagement surveys but feel that these tools could be better utilized to effect meaningful organizational changes. While a majority expressed satisfaction, a significant portion highlighted areas for substantial improvement, particularly in making the surveys more relevant and actionable.

Strategic recommendations from the study emphasize the need for stronger leadership commitment to the feedback process, enhanced survey confidentiality to ensure honest feedback, tailored survey design to address specific departmental and role-related needs, and a robust approach to implementing changes suggested by employees. These measures aim to foster a more engaged workforce, enhance productivity, and align employee perceptions with organizational goals, thereby securing a competitive advantage in a rapidly evolving workplace environment.

By addressing these strategic aspects, organizations can leverage employee feedback more effectively, ensuring that engagement surveys transcend being mere procedural formalities and truly contribute to substantive improvements in workplace dynamics and employee satisfaction.

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## Background of **Employee Engagement**

The global shift toward remote work has fundamentally altered how businesses operate, introducing both challenges and opportunities. While remote work has offered unprecedented flexibility, it has also exposed critical vulnerabilities in how employee productivity is managed. This new working paradigm can lead to decreased productivity, a sense of isolation among employees, and, ultimately, disconnection from organizational culture and goals. The economic impact of disengaged employees is profound. According to Gallup, disengagement costs the global economy an estimated \$8.8 trillion annually, highlighting the critical need for effective engagement strategies.

Engagement is crucial for maintaining productivity, especially in remote work situations. Employee engagement extends beyond satisfaction, encompassing deep connections to work and employer, crucial for organizational success. Furthermore, companies with high employee engagement report better job performance and lower turnover rates, essential for maintaining a competitive advantage.

This report aims to assess the effectiveness of engagement surveys in making employees feel valued and heard. It guestions whether these tools are merely procedural or if they are genuinely influencing organizational improvements. As engagement surveys become more prevalent, it is crucial to not only examine their frequency but also their impact. This study presents insights from employees on the actual changes driven by these surveys, aiming to bridge any gaps between employee expectations and organizational actions.

By focusing on the employee perspective, this report will provide valuable insights into the effectiveness of engagement strategies in today's evolving work environment.





# Survey Methodology and Participant Demographics

In July 2024, a survey was conducted to gauge employee engagement across industries within the United States. The study targeted a broad demographic, ensuring a diverse and representative sample of the workforce.

#### **Participant Diversity**

- Demographic Coverage: The survey gathered responses from 1,034 participants, providing a well-rounded view of the employee landscape.
- Gender: The gender distribution was almost even, with a slight majority of 52% male and 48% female participants, closely mirroring the general workforce distribution in the U.S.
- Position Levels: Responses were collected from employees at different levels within their organizations, from entry-level staff to executive leadership, highlighting different engagement drivers across hierarchical levels.

- Age Groups: Participants varied widely in age, including both new workforce entrants and seasoned professionals, covering a broad spectrum of experiences and expectations.
- Industries: Participants spanned sectors, including technology, healthcare, education, manufacturing, and finance, enriching the analysis with diverse industry insights.
- Employment Status: All respondents were full-time employees, ensuring that the insights derived are relevant to the core workforce most companies rely on.

#### **Questionnaire Design**

The questionnaire was crafted to extract meaningful data on various aspects of employee engagement. It included a mix of quantitative questions using Likert scales to measure intensity of perceptions and qualitative questions for open-ended feedback. This dual approach allowed for a robust analysis of prevalence of specific sentiments.



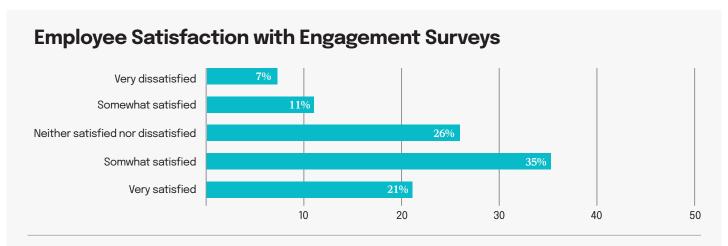


# Employee Engagement Insights

#### **Assessment of Overall Satisfaction and Survey Effectiveness**

While a majority of employees report some level of satisfaction with the engagement surveys, a noteworthy 18% expressed dissatisfaction, underscoring the need for substantive improvements. The responses suggest a strong desire among employees for the surveys to probe deeper and generate more consequential actions.

For instance, a participant highlighted the need for surveys to "ask real questions that will change things," indicating a demand for questions that tangibly influence their work environment. Many participants suggested adding a space for personalized feedback at the conclusion of the surveys, enabling employees to discuss specific issues and ideas not addressed in the standard questions. Additionally, the call for more frequent surveys reflects a growing need to adapt to rapid organizational changes and sustain an ongoing conversation with the workforce.



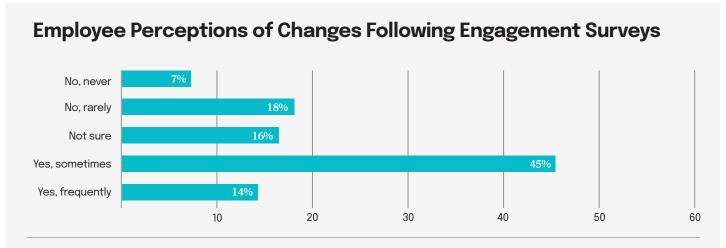
**Figure 1:** This graph illustrates the levels of employees' levels of satisfaction with the engagement surveys conducted within their organizations ranging from *Very dissatisfied* to *Very satisfied*.



These findings highlight the necessity for organizations to refine their engagement surveys to be more precise, adaptable, and regular. By evolving these aspects, organizations can boost the effectiveness of engagement survey programs, increasing employee satisfaction and cultivating a more responsive and inclusive workplace culture.

#### **Impact of Engagement Surveys**

The survey queried employees on whether they observed any changes in their workplace following the administration of engagement surveys. Responses indicate a range of perceptions on the impact these surveys have on organizational productivity and processes.



**Figure 2:** This graph measures the frequency with which employees notice organizational changes following engagement surveys. Participants rated their observations on a scale ranging from *No, never* to *Yes, frequently.* 

The data reveals a spectrum of effectiveness in how engagement survey feedback is translated into actionable changes within organizations. While a significant 45% of respondents reported seeing some changes, the 39% of participants who noticed changes infrequently or not at all indicate a potential underutilization of valuable employee feedback.

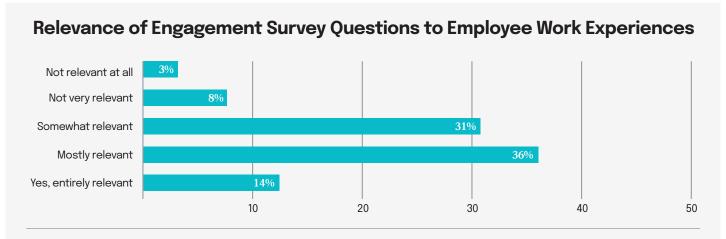
The responses suggest that while some organizations are leveraging feedback to enhance operations and potentially boost productivity, there remains a substantial proportion of the workforce that does not directly see the benefits of their feedback. In many cases, this apparent lack of follow-through (whether real or perceived) could lead to skepticism about the value of participating in future surveys.



# Understanding Workplace Engagement

#### **Relevance of Survey Questions to Job Roles**

The analysis of how well engagement survey questions align with employees' actual duties and responsibilities reveals mixed perceptions among the workforce. Notably, 11% of respondents, encompassing those who find the questions *Not relevant at all* or *Not very relevant*, reported feeling that the survey content does not reflect their daily tasks. This contrast with the 36% who find the questions largely applicable highlights the variability in how well the surveys meet diverse employee needs.



**Figure 3:** This graph showcases employee perceptions on how well the engagement survey questions relate to their daily job responsibilities. Participants were asked to rate the relevance on a scale, choosing from options ranging from *Not relevant at all* to *Yes, entirely relevant*.

Comments such as "Provide more questions that pertain to my role" and "Ask specific questions to our specific department" suggest a desire for more tailored survey content. This feedback underscores the need for a more customized approach in survey design to increase the relevance and effectiveness of the engagement process. Addressing this gap could enhance the actionability of the feedback, making the surveys more valuable for both employees and the organization by ensuring that the insights gathered are directly applicable to improving specific aspects of work and departmental functions.

This feedback calls for a strategic revision in survey design, possibly involving more direct collaboration with employees or department heads to refine questions, ensuring the questionnaire effectively captures the essential aspects of diverse roles within the organization. By aligning the survey questions more closely with the actual work and responsibilities of employees, organizations can better utilize these tools to foster an engaged and productive workforce.

#### Variation in Engagement Perceptions by Gender and Tenure

This section explores how engagement survey outcomes influence employees' sense of connection to their company's goals and their feelings of being valued at work, with a focus on variability across different tenure and gender groups.

#### **Connection to Organizational Goals**

The responses indicate a general trend where longer-tenured employees feel more connected to the organization's goals, as evidenced by higher percentages of agreement among those with 7-10 years and more than 10 years of service. Specifically, 31% and 25% of these groups, respectively, strongly agree that the surveys make them feel connected. Conversely, newer employees, particularly those with less than one year of experience in the organization, show less agreement, with only 12% strongly agreeing.



**Figure 4:** This graph illustrates how employees at different tenure stages perceive their connection to company goals after engagement surveys, from *Strongly disagree* to *Strongly agree*.



#### **Feeling Valued**

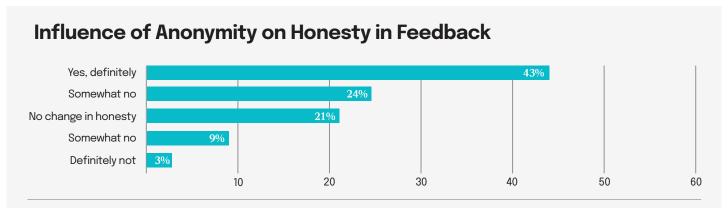
Gender differences are notable in perceptions of feeling valued due to engagement surveys. A larger percentage of males (38%) somewhat agree that they feel valued at their workplace compared to 32% of females. Conversely, a slightly higher percentage of females feel strongly about not being valued (11% *Somewhat disagree*) compared to males (9%).

The data suggests that while engagement surveys generally promote a sense of alignment with company objectives and personal value among employees, the impact varies significantly with tenure and gender. Longer-tenured employees and males tend to report more positive effects from engagement initiatives. This variation underscores the importance of tailoring engagement strategies to address diverse needs and perceptions within the workforce. Adjusting approaches to increase relevance for all demographic segments could enhance the overall effectiveness of engagement efforts.



# Impact of Anonymity on Feedback Quality

Ensuring anonymity in engagement surveys is crucial for obtaining genuine feedback. According to the survey data, a substantial 67% of employees are more inclined to provide honest feedback when they are confident that the survey is anonymous (Yes, definitely and Somewhat yes responses). While honest employee insights are vital for organizational assessment and intervention, this data demonstrates that confidentiality assurances are fundamental in encouraging employees to share candid feedback.



**Figure 5:** This graph explores whether anonymity encourages employees to provide more honest feedback in engagement surveys. Participants responded to the question on a spectrum from *Definitely not* to *Yes, definitely*.

#### **Enhancing Credibility through Third-Party Administration**

The survey indicates that 59% of employees would trust the anonymity of a survey more if it were conducted by a third party (*Much more trusting* and *Slightly more trusting*). This preference highlights the potential benefits of employing external administrators to enhance trust and ensure privacy, encouraging more open and honest communication from employees.

Strengthening anonymity assurances and trust in the engagement survey process is essential for fostering an environment where employees feel safe to provide frank feedback. This openness is critical for identifying true workplace issues and implementing effective changes, thereby fostering a stronger and more trusting organizational culture.



# Barriers to Organizational Change

Employees across various levels have identified critical barriers that inhibit the effective implementation of changes based on engagement survey feedback:

- Leadership and Management Resistance: A challenge is the resistance from leadership. Employees
  expressed concerns such as leaders not "taking feedback seriously" or "not being open to change."
  These attitudes can significantly stifle efforts to implement new ideas and practices.
- Financial Constraints and Organizational Inertia: Financial and structural limitations within the organization are also significant barriers. Employees highlighted issues such as "Proper budgets" and "Bloated management that wants to maintain status quo," indicating that financial constraints and entrenched organizational structures are major obstacles in adapting established practices and allocating resources for suggested changes.
- Confidentiality and Communication Issues: Doubts about the confidentiality of surveys and poor
  communication significantly affect the feedback process. Employees' concerns about not feeling they can
  be honest due to a "lack of true anonymity" and a general "Lack of communication" suggested that these issues
  can prevent honest feedback and hinder the effective dissemination and implementation of survey findings.

To address these barriers, organizations need to foster a culture of transparency and trust. Ensuring that leadership is responsive and open to feedback, aligning organizational structures and financial strategies with the need for change, and improving communication and confidentiality measures are crucial steps for turning employee feedback into actionable and effective organizational improvements.



# Strategic Recommendations

Based on the findings from this study and the analysis of barriers to organizational change, here are strategic recommendations to enhance the effectiveness of future engagement strategies and drive meaningful organizational improvements:

#### 1. Strengthen Leadership Commitment

#### **Engage Leaders in Feedback Processes**

Train leaders to value and actively engage with employee feedback. Workshops and seminars can be effective in demonstrating the benefits of responsive leadership.

#### **Hold Leaders Accountable**

Implement accountability measures for leaders to act on survey feedback. This could include incorporating survey-related goals into performance reviews.

#### 2. Enhance Survey Confidentiality and Trust

Use third-party administrators to conduct surveys to enhance trust in the confidentiality of the process. Clearly communicate the steps taken to preserve anonymity.

#### 3. Customize Survey Design

#### **Tailor Questions to Specific Roles and Departments**

Customize survey questions to better reflect the varied roles within the organization. Involve department heads in the design process to ensure relevance and comprehensiveness.

#### **Continuous Improvement of Survey Tools**

Regularly review and revise both survey questionnaires and platforms used based on employee feedback and changing organizational needs to keep the surveys relevant and effective.

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#### 4. Address Financial and Structural Barriers

Ensure that there are designated budgets for implementing changes based on survey feedback, addressing one of the major barriers to action.

#### 5. Foster a Culture of Open Communication

Encourage a culture where open dialogue is welcomed and where employees feel safe to share their thoughts without fear of reprisal.

#### 6. Monitor and Evaluate the Impact of Changes

Define clear metrics to evaluate the effectiveness of changes made based on survey feedback. Schedule periodic reviews of the impact of implemented changes, allowing for adjustments as needed to maximize their effectiveness.

By implementing these strategic recommendations, organizations can better leverage employee feedback to foster a more engaged workforce, enhance productivity, and achieve a competitive advantage. These steps will also help to bridge any gaps between employee expectations and organizational actions, creating a more harmonious and productive working environment.

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Findings from this study provide critical insights into employee engagement, revealing the impact of engagement surveys on organizational productivity and highlighting significant opportunities for improvement. Employees have acknowledged the benefits of engagement surveys in enhancing productivity, particularly when the feedback leads to tangible changes. However, the effectiveness of these changes often varies, pointing to a need for more consistent and thorough implementation across departments.

The study also underscores the importance of survey design and anonymity. Tailoring questions to better fit specific roles and ensuring the confidentiality of responses are key to obtaining genuine and useful feedback. Moreover, the responses indicate that trust in survey processes, especially regarding anonymity, greatly influences employee participation. Challenges such as management resistance, organizational inertia, and financial constraints frequently obstruct the implementation of changes suggested by employees. Addressing these issues by strengthening leadership commitment, refining communication strategies, and ensuring adequate resources for change initiatives is essential. Organizations that enhance the efficacy of engagement surveys will foster a more responsive and committed workforce.





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References www.sogolytics.com





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